



AMOL DICALITE LIMITED

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380 009
(A MEMBER OF THE LALBHAI GROUP)

Part I

(Rs. In Lakhs)

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2012.

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/12 (Audited)
		30/09/12 (Unaudited)	30/06/12 (Unaudited)	30/09/11 (Unaudited)	30/09/12 (Unaudited)	30/09/11 (Unaudited)	
1	Income from operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	1,023.51	710.00	671.78	1,733.51	1,405.78	2,912.76
	(b) Other Operating Income	9.01	3.82	12.14	12.83	19.27	25.88
	Total Income from operations (net)	1,032.52	713.82	683.92	1,746.34	1,425.05	2,938.64
2	Expenses						
	(a) Cost of material consumed	285.45	169.97	136.35	455.42	289.38	586.41
	(b) Purchase of stock-in-trade	19.90	-	59.95	19.90	138.66	200.84
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	33.36	(4.55)	(54.16)	28.81	(114.39)	(100.74)
	(d) Employee benefit expense	80.57	84.39	69.03	164.96	142.81	298.92
	(e) Depreciation and amortisation expense	117.37	117.20	116.87	234.57	233.58	467.53
	(f) Other expenses	254.81	168.10	189.81	422.91	356.43	767.21
	Total Expenses	791.46	535.11	517.85	1,326.57	1,046.47	2,220.17
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	241.06	178.71	166.07	419.77	378.58	718.47
4	Other Income	-	-	-	-	-	-
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	241.06	178.71	166.07	419.77	378.58	718.47
6	Finance costs	56.10	58.88	66.81	114.98	129.41	252.38
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	184.96	119.83	99.26	304.79	249.17	466.09
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	184.96	119.83	99.26	304.79	249.17	466.09
10	Tax expenses						
	- Current Tax (including tax adjustment of earlier years)	72.15	49.25	35.00	121.40	89.00	164.50
	- Deferred Tax	(9.80)	(10.31)	(16.62)	(20.11)	(21.87)	(26.47)
11	Net Profit from ordinary activities after tax (9+10)	122.61	80.89	80.88	203.50	182.04	328.06
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11+12)	122.61	80.89	80.88	203.50	182.04	328.06
14	Paid up Equity Share Capital (Face value: Rs.10/- per Share)	72.00	72.00	72.00	72.00	72.00	72.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,782.59
16	Earnings Per Share (EPS)						
	Basic and diluted EPS before Extraordinary Items	17.03	11.23	11.23	28.26	25.28	45.56
	Basic and diluted EPS after Extraordinary Items	17.03	11.23	11.23	28.26	25.28	45.56

Part II

A PARTICULARS OF SHAREHOLDING		Quarter ended 30/09/12		Quarter ended 30/09/11		Quarter ended 30/09/10	
1	Public Shareholding						
	- Number of Equity Shares	262,283	257,283	258,358	262,283	258,358	257,858
	- Percentage of Shareholding	36.43%	35.73%	35.88%	36.43%	35.88%	35.81%
2	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	25,382	25,382	41,882	25,382	41,882	41,882
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	5.55%	5.49%	9.07%	5.55%	9.07%	9.06%
	- Percentage of share (as a% of the total shareholding capital of the company)	3.53%	3.53%	5.82%	3.53%	5.82%	5.82%
	(b) Non-encumbered						
	- Number of shares	432,335	437,335	419,760	432,335	419,760	420,260
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	94.45%	94.51%	90.93%	94.45%	90.93%	90.94%
	- Percentage of share (as a% of the total shareholding capital of the company)	60.05%	60.74%	58.30%	60.05%	58.30%	58.37%

B INVESTOR COMPLAINTS

	Quarter ended 30/09/12
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

(Rs. In Lakhs)

Sr No	Particulars	Quarter ended on			6 Months ended on		Year ended on 31/03/12 (Audited)
		30/09/12 (Unaudited)	30/06/12 (Unaudited)	30/09/11 (Unaudited)	30/09/12 (Unaudited)	30/09/11 (Unaudited)	
(1)	Segment Revenue						
	(Net Sales/Income from Operations)						
	(a) Perlite Products & related activities	818.37	504.86	466.64	1,323.23	998.40	2,095.10
	(b) Leasing	205.14	205.14	205.14	410.28	407.38	817.66
	Total	1,023.51	710.00	671.78	1,733.51	1,405.78	2,912.76
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operation	1,023.51	710.00	671.78	1,733.51	1,405.78	2,912.76
(2)	Segment Results						
	(Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	161.25	104.69	101.55	265.94	239.16	460.75
	(b) Leasing	103.76	103.76	103.68	207.52	204.45	411.80
	Sub - Total	265.01	208.45	205.23	473.46	443.61	872.55
	Less: Inter Segment Profit	-	-	-	-	-	-
	Total	265.01	208.45	205.23	473.46	443.61	872.55
	Less:						
	(1) Finance costs	56.10	58.88	66.81	114.98	129.41	252.38
	(2) Other un-allocable expenditure net of un-allocable income	23.95	29.74	39.16	53.69	65.03	154.08

	Total Profit Before Tax	184.96	119.83	99.26	304.79	249.17	466.09
(3)	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Perlite Products & related activities	1,191.28	898.13	887.12	1,191.28	887.12	1,086.59
	(b) Leasing	2,710.84	2,739.79	3,017.36	2,710.84	3,017.36	2,801.70
	Unallocable assets less liabilities	(1,844.03)	(1,702.45)	(2,175.00)	(1,844.03)	(2,175.00)	(2,033.70)
	Total Capital Employed in the Company	2,058.09	1,935.47	1,729.48	2,058.09	1,729.48	1,854.59

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sr No	Particulars	As at 30/09/12 (Unaudited)	As at 31/03/12 (Audited)
A	EQUITY AND LIABILITIES		
1	(a) Share Capital	72.00	72.00
	(b) Reserves and Surplus	1,986.09	1,782.59
	Sub-total- Shareholders' funds	2,058.09	1,854.59
2	Non-current liabilities		
	(a) Long-term borrowing	1,185.26	1,403.11
	(b) Deferred tax liabilities (net)	305.71	325.82
	(c) Other long-term liabilities	31.25	123.89
	(d) Long-term provisions	22.47	13.58
	Sub-total- Non-current liabilities	1,544.69	1,866.40
3	Current liabilities		
	(a) Short-term borrowing	437.97	403.12
	(b) Trade payables	130.48	171.30
	(c) Other current liabilities	773.80	611.75
	(d) Short-term provisions	3.11	22.32
	Sub-total-Current liabilities	1,345.36	1,208.49
	TOTAL - EQUITY AND LIABILITIES	4,948.14	4,929.48
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	3,343.83	3,569.23
	(b) Non-current investments	25.02	25.02
	(c) Other non-current assets	8.77	36.83
	Sub-total- Non-current assets	3,377.62	3,631.08
2	Current assets		
	(a) Inventories	349.37	304.45
	(b) Trade receivables	635.98	520.56
	(c) Cash and cash equivalents	102.47	77.10
	(d) Short-term loans and advances	304.66	249.63
	(e) Other current assets	178.04	146.66
	Sub-total- Current assets	1,570.52	1,298.40
	TOTAL - ASSETS	4,948.14	4,929.48

Notes :

- Figures for the prior year/period have been regrouped and/or reclassified wherever considered necessary.
- The above financial Results have been approved and taken on record by the Board of Directors of the company at its meeting held on October 29, 2012 at Ahmedabad.
- The Statutory Auditors have carried out the limited review of the results for the quarter and half year ended September 30, 2012.

By Order of the Board
For Amol Dicalite Limited
Shreyas C. Sheth
Managing Director

Place : Ahmedabad
Date : 29.10.2012